**HIMSS Proxy Access Use Cases**

V20150804

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| **No.** | **Use Case** | **Submitted By** |
| 1 | **I am an adult and want to let another adult manage my care through a patient portal. I want control over determining how long this access is given and want to be able to terminate access at any time.**  Derived Requirements  An Adult Account Holder can designate any other Adult Account Holder as a Proxy Delegate who can access and use information and services on the Account Holder’s behalf that are available through a patient portal.  Any Adult, regardless of affiliation with the organization sponsoring a patient portal, can establish a portal account.  An Adult Account Holder can determine the length of time a Proxy Delegate can access and use information and services on their behalf through a patient portal. NOTE: The maximum length of time permitted for access may be limited by Federal or State/Province laws, rules and regulations.  An Adult Account Holder can terminate portal access to their own information and related services by a Proxy Delegate at any time. | Tim McKay |

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| 2 | **I am an adult and want to let another adult do some things, but not others, for me through my health plan's patient portal.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 3 | **I am an adult and have caregiving responsibilities for my elderly parent with dementia, and want to manage his care through his health plan's patient portal.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 4 | **I am an adult and want to manage care of my children, including my teenager, through a patient portal.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 5 | **I am an adult and want my sister to be able to manage care for my kids while she is caring for them when I'm away on a business trip for the next two weeks.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 6 | **I am a teenager and don't want my parents to know very much about the things I tell my doctor. It's ok for them to do some things for me on our health plan's patient portal, but not others. It's complicated.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 7 | **I am a caregiver for my child who has Downs Syndrome. I want to be able to manage care for him throughout his life, no matter what his age.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 8 | **I'm 15 years old and have two children. I want to manage their care on our health plan's patient portal.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 9 | **I'm 17 years old and emancipated. I take responsibility for my health and want to manage my own care through my health plan's patient portal.**  Derived Requirement 1  Derived Requirement 2 | Tim McKay |
| 10 | **I am a recent immigrant and don’t speak English.  I want my unrelated friend to be with me and speak for me in all my interactions with the health care system.**  Derived Requirement 1  Derived Requirement 2 | Bill Braithwaite |
| 11 | **I’m an employed caregiver (no relation) for an incapacitated adult. I am charged with taking this individual to their doctors’ appointments and am often asked to provide some insight or background to this person’s medical history**  Derived Requirement 1  Derived Requirement 2 | Catherine Schulten |
| 12 | **I am a friend of another adult who has episodic health issues. While I don’t care for this person I have brought him to the emergency department on occasion and have been asked by the attending physician to provide background on my friend’s medical history, allergies and medication.**  Derived Requirement 1  Derived Requirement 2 | Catherine Schulten |
| 13 | I am an undocumented immigrant and do not speak English. I want my son who is 12 years old and also undocumented to access my record and translate it for me, but I want to hide my history of drug abuse from him | Tom Sullivan |
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